

Liberty Utilities (CalPeco Electric) LLC 933 Eloise Avenue South Lake Tahoe, CA 96150 Tel: 800-782-2506

Fax: 530-544-4811

October 14, 2022

<u>VIA EMAIL ONLY</u> EdTariffUnit@cpuc.ca.gov

Advice Letter No. 201-E (U 933-E)

California Public Utilities Commission Energy Division, Tariff Unit 505 Van Ness Avenue, 4th Floor San Francisco, CA 94102-3298

Subject: 2022 Post-Test Year Adjustment Mechanism

Liberty Utilities (CalPeco Electric) LLC (U 933-E) ("Liberty") hereby submits this **Tier 2** Advice Letter ("AL") to increase its base rate revenues in accordance with its Post-Test Year Adjustment Mechanism ("PTAM"), as set forth in Section 9 of Liberty's Preliminary Statement

Purpose

The purpose of this advice letter is to revise Liberty's authorized base rate revenues as of January 1, 2023, pursuant to the PTAM tariff authorized in Decision ("D.") 12-11-030.

Background

In accordance with its tariffs, Liberty is authorized to request increases to its authorized base rate revenues based on the Consumer Price Index ("CPI") as of September of each year, less a 0.5% productivity factor. The 2022 September CPI¹ of 8.20%, less the 0.5% productivity factor, results in a 2023 PTAM attrition adjustment of 7.70%.

Liberty's currently authorized base revenue requirement is \$68.884 million, which is based on Liberty's 2019 General Rate Case ("GRC") Decision, escalated via previous PTAM filings. Liberty's 2022 GRC, which will set an authorized revenue requirement for 2022, is still pending. Next year, Liberty will adjust the authorized base revenue requirement based on the 2022 GRC Decision to determine an authorized base revenue requirement for 2024.

Rate Change

Application of the PTAM Attrition Factor for 2023 results in a proposed rate increase in base rate

Current United States CPI: www.global-rates.com/en/economic-indicators/inflation/consumer-prices/cpi/united-states.

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revenues of \$74.189 million, as shown in Table 1.

Table 1
Proposed Base Revenue Requirement ("BRR")

	Authorized Base	Percentage	PTAM BRR	Proposed Base Revenue
Customer Class	Revenue Requirement	Increase in BRR	Increase	Requirement
Residential	\$33,873	7.70%	\$2,608	\$36,481
A-1	13,907		1,071	14,978
A-2	6,297		485	6,782
PA	109		8	117
OL	185		14	200
SL	90		7	97
A-3	14,423		1,111	15,533
		_ _		
Total	\$68,884		\$5,304	\$74,189

Effective Date

Liberty requests that this **Tier 2** advice letter be effective as of November 14, 2022. Approval as of this date will enable Liberty to submit the necessary Tier 1 Advice Letter containing the revised tariff sheets to be effective as of January 1, 2023.

Protests

Anyone wishing to protest this advice letter may do so by letter sent via U.S. mail, facsimile, or email, any of which must be received no later than November 4, 2022 which is 20 days after the date of this advice letter. There are no restrictions on who may submit a protest, but the protest shall set forth the grounds upon which it is based and shall be submitted expeditiously. Protests should be mailed to:

California Public Utilities Commission Energy Division, Tariff Unit 505 Van Ness Avenue, 4th Floor San Francisco, CA 94102-3298 Facsimile: (415) 703-2200

Email: edtariffunit@cpuc.ca.gov

The protest should also be sent via email and U.S. mail to Liberty Utilities (CalPeco Electric) LLC at the address shown below on the same date it is mailed or delivered to the Commission:

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> Liberty Utilities (CalPeco Electric) LLC Attn: Advice Letter Protests 933 Eloise Avenue South Lake Tahoe, CA 96150 Email: CaseAdmin@libertyutilities.com

Notice

In accordance with General Order 96-B, Section 4.3, a copy of this advice letter is being sent electronically to parties shown on the attached service list.

If additional information is required, please do not hesitate to contact me.

Respectfully submitted,

LIBERTY

/s/ Cynthia Fisher

Cynthia Fisher
Manager, Rates and Regulatory Affairs
Email: Cindy.Fisher@libertyutilities.com

cc: Liberty General Order 96-B Service List Service List for A.18-12-001 Energy Division Tariff Unit California Public Utilities Commission October 14, 2022 Page 4

Liberty Utilities (CalPeco Electric) LLC Advice Letter Filing Service List General Order 96-B, Section 4.3

VIA EMAIL

gbinge@ktminc.com; emello@sppc.com; epoole@adplaw.com; cem@newsdata.com; rmccann@umich.edu; sheila@wma.org; abb@eslawfirm.com; cbk@eslawfirm.com; bhodgeusa@yahoo.com; chilen@nvenergy.com; phanschen@mofo.com; liddell@energyattorney.com; cem@newsdata.com; dietrichlaw2@earthlink.net; erici@eslawfirm.com; clerk-recorder@sierracounty.ws; plumascoco@gmail.com; marshall@psln.com; stephenhollabaugh@tdpud.org; gross@portersimon.com; mccluretahoe@yahoo.com; catherine.mazzeo@swgas.com; Theresa.Faegre@libertyutilities.com; SDG&ETariffs@semprautilities.com; bcragg@goodinmacbride.com; AdviceTariffManager@sce.com;

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CALIFORNIA PUBLIC UTILITIES COMMISSION Service Lists

PROCEEDING: A1812001 - LIBERTY UTILITIES (C FILER: LIBERTY UTILITIES (CALPECO ELECTRIC) LLC

LIST NAME: LIST

LAST CHANGED: AUGUST 27, 2020

Download the Comma-delimited File
About Comma-delimited Files

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Parties

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California Public Utilities Commission

ADVICE LETTER UMMARY



LIVEROTOTIETT					
MUST BE COMPLETED BY UT	ILITY (Attach additional pages as needed)				
Company name/CPUC Utility No.:					
Utility type: ELC GAS WATER PLC HEAT	Contact Person: Phone #: E-mail: E-mail Disposition Notice to:				
EXPLANATION OF UTILITY TYPE ELC = Electric GAS = Gas WATER = Water PLC = Pipeline HEAT = Heat WATER = Water	(Date Submitted / Received Stamp by CPUC)				
Advice Letter (AL) #:	Tier Designation:				
Subject of AL:					
Keywords (choose from CPUC listing):					
AL Type: Monthly Quarterly Annu-					
ii At submined in compliance with a Commissi	on order, indicate relevant Decision/Resolution #:				
Does AL replace a withdrawn or rejected AL? If so, identify the prior AL:					
Summarize differences between the AL and th	e prior withdrawn or rejected AL:				
Confidential treatment requested? Yes	No				
If yes, specification of confidential information: Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:					
Resolution required? Yes No					
Requested effective date:	No. of tariff sheets:				
Estimated system annual revenue effect (%):					
Estimated system average rate effect (%):					
When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).					
Tariff schedules affected:					
Service affected and changes proposed ^{1:}					
Pending advice letters that revise the same tariff sheets:					

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division Attention: Tariff Unit 505 Van Ness Avenue San Francisco, CA 94102

Email: EDTariffUnit@cpuc.ca.gov

Name:

Title:

Utility Name: Address:

City: State:

Telephone (xxx) xxx-xxxx: Facsimile (xxx) xxx-xxxx:

Email:

Name:

Title:

Utility Name:

Address:

City: State:

Telephone (xxx) xxx-xxxx: Facsimile (xxx) xxx-xxxx:

Email:

ENERGY Advice Letter Keywords

Affiliate	Direct Access	Preliminary Statement	
Agreements	Disconnect Service	Procurement	
Agriculture	ECAC / Energy Cost Adjustment	Qualifying Facility	
Avoided Cost	EOR / Enhanced Oil Recovery	Rebates	
Balancing Account	Energy Charge	Refunds	
Baseline	Energy Efficiency	Reliability	
Bilingual	Establish Service	Re-MAT/Bio-MAT	
Billings	Expand Service Area	Revenue Allocation	
Bioenergy	Forms	Rule 21	
Brokerage Fees	Franchise Fee / User Tax	Rules	
CARE	G.O. 131-D	Section 851	
CPUC Reimbursement Fee	GRC / General Rate Case	Self Generation	
Capacity	Hazardous Waste	Service Area Map	
Cogeneration	Increase Rates	Service Outage	
Compliance	Interruptible Service	Solar	
Conditions of Service	Interutility Transportation	Standby Service	
Connection	LIEE / Low-Income Energy Efficiency	Storage	
Conservation	LIRA / Low-Income Ratepayer Assistance	Street Lights	
Consolidate Tariffs	Late Payment Charge	Surcharges	
Contracts	Line Extensions	Tariffs	
Core	Memorandum Account	Taxes	
Credit	Metered Energy Efficiency	Text Changes	
Curtailable Service	Metering	Transformer	
Customer Charge	Mobile Home Parks	Transition Cost	
Customer Owned Generation	Name Change	Transmission Lines	
Decrease Rates	Non-Core	Transportation Electrification	
Demand Charge	Non-firm Service Contracts	Transportation Rates	
Demand Side Fund	Nuclear	Undergrounding	
Demand Side Management	Oil Pipelines	Voltage Discount	
Demand Side Response	PBR / Performance Based Ratemaking	Wind Power	
Deposits	Portfolio	Withdrawal of Service	
Depreciation	Power Lines		